BITDEER
NASDAQ: BTDR

INVESTOR OVERVIEW | Q3 2026

A world-leading technology company for AI neocloud services and Bitcoin mining infrastructure
Singapore HQ · Operations in the US, Norway, Bhutan, Ethiopia, Malaysia and Canada

ONE ~3.1 GW POWER FOUNDATION, TWO PLATFORMS: AI AND CRYPTO

1	2	3	4
AI CLOUD	**COLOCATION / HPC**	**SELF-MINING**	**ASIC DESIGN & MFG.**
Bitdeer.AI, powered by NVIDIA GPUs	$4.7B Tydal lease	Fleet efficiency: 15.4 J/TH	SEALMINER A4: 9.45 J/TH (rig)

TOTAL REVENUE	ADJ. EBITDA[1]	CONTRACTED AI/HPC REVENUE[4]	AI CLOUD ARR[2]
$320.7M	**$69.6M**	**~$7.6B**	**~$86M**
+89% Y/Y	+173% Y/Y	Tydal ~$4.7B + AI Cloud ~$2.9B	~11x YoY (from ~$8M)

POWER PORTFOLIO	SELF-MINING HASH RATE	BTC MINED (Q3)	CASH & RESTRICTED CASH[3]
~3.1 GW	**82.3 EH/s**	**3,855**	**$213.7M**
1.75 GW online	+135% Y/Y	+248% Y/Y	Cash $163.7M + Restricted $50.0M

AI CLOUD · BITDEER.AI® GPU PLATFORM

5-year contracts: A102 >$0.8B (sold out); A201 >$1.7B

~332 MW IT MW Secured[5]
~$2.9B Revenue Backlog
>$10B Signed + Pipeline[6]

- A201: >70% contracted; go-live Q2 2027
- ~95% of 350 IT MW target by Q1 2028
- A202, A901, A103 added in Malaysia (192 IT MW)
- 4,328 GPUs deployed; 95% utilization

CAPACITY COMING ONLINE, 2026–2028 ~261 IT MW in 2027

Site	Location	IT MW	GPU Platform	Ready for Service	Contract Status
A101	Malaysia	2.5	GB200 / GB300	Live	**100% signed**
A102	Malaysia	9.5	GB300	Q1 '27	**100% signed**
A201	Malaysia	21.7	GB300 / Vera Rubin	Q2 '27	**>70% signed**
A901	Malaysia	67.0	GB300	Q2 '27	DC agreement signed
A202	Malaysia	65.1	GB300 / Vera Rubin	Q3 '27	DC agreement signed
A401	Tydal, Norway	42.7	Vera Rubin	2H '27	Owned site
A601	Tennessee, USA	55.0	Vera Rubin	Q4 '27	Owned site
A103	Malaysia	60.0	Vera Rubin	Q1 '28	DC agreement signed
A501	Washington, USA	8.5	Vera Rubin	2H '28	Owned site

AI COLOCATION · TYDAL, NORWAY

16-year AI/HPC lease with Volta, signed Aug 2026

$4.7B 16-yr base TCV[4]
121 IT MW IT MW contracted
~90% Est. NOI margin

- ~$8.0B potential TCV with 8-yr renewal
- ~$293M avg. annual revenue (~$2.4M / IT MW)
- Phase 1 (60.5 IT MW) Q4 '26; initial Phase 2 halls Q1 '27
- ~$1.3B of anticipated LCs (Years 1–6) as credit backstop
- ~$350M remaining capex (Volta lease); PUE ~1.1
- Tenant exit option at year 10 (no fee)

POWER PIPELINE: KEY NORTH AMERICA AI / HPC SITES

Site	Gross MW	Ready for Service	Planned Usage	Update
Rockdale, TX	**742**	563 online; +179 MW from Q4 '26	Crypto / Colocation / AI Cloud	Evaluating AI transition; 200 acres added
Weathersfield, OH	**300**	Q4 '28	Colocation / AI Cloud	Grid-interconnected; 41.8 acres owned
Fox Creek, Alberta	**101**	Q4 '27	Crypto; AIDC-ready design	Fully permitted; on-site gas power plant
Total, 3 sites	**1,143**	**Part of ~3.1 GW total portfolio: 1.75 GW online + 1.4 GW pipeline**		

Source: Bitdeer Q3 2026 earnings press release (November 10, 2026); operating metrics as of 9/30/2026; power capacity and site timing per the infrastructure table as of 10/31/2026. YoY comparisons are to 3Q25 as recast under US GAAP (adopted 1/1/2026). Capacity in MW, except AI / HPC development sites in IT MW; BTC mined includes co-mining. (1) Non-GAAP measure; see the reconciliation to net loss of $(125.5)M in the Q3 2026 earnings press release. (2) Daily revenue from contractually obligated GPU orders on the last day of the period × 365, as of 9/30/2026. (3) Excludes digital assets ($43.2M) and digital assets receivables ($343.8M), mainly collateral for related-party BTC-denominated borrowings. (4) Tydal 16-year base-term TCV (assumes no year-10 termination) plus AI Cloud revenue backlog (expected revenue under signed customer commitments over contract terms). (5) Secured = owned or held under executed data center services agreements, as of 10/31/2026 (includes A901 and A103, signed in October); not the same as customer-contracted capacity. NOI margin is an internal estimate. (6) Combined value of signed AI Cloud contracts (including the ~$2.9B backlog) and AI Cloud opportunities under negotiation; the amount under negotiation is not a binding commitment. Backlog, contract pipeline, TCV, NOI margin and ready-for-service dates are forward-looking estimates subject to risks described in Bitdeer's Form 20-F and other SEC filings; actual results may differ materially. This document does not constitute a "prospectus" within the meaning of the Securities Act. This document shall not constitute an offer to sell or the solicitation of an offer to buy any securities in any jurisdiction. No securities of Bitdeer may be sold in the United States without registration with the SEC or an exemption from such registration pursuant to the Securities Act and the rules and regulations thereunder. No part of this document shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.